

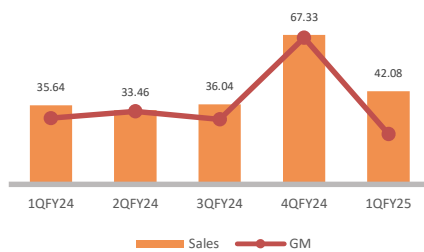
GATM Result Review - 1QFY25



Monday, October 28, 2024

Rupees' millions	1QFY25	1QFY24	YoY	FY24	FY23	YoY
Net Sales	42,078	35,642	18.1% ▲	172,480	138,927	24.2% ▲
Cost of Sales	38,509	31,653	21.7% ▲	143,736	110,828	29.7% ▲
Gross Profit	3,569	3,989	10.5% ▼	28,744	28,099	2.3% ▲
Operating Cost	2,051	1,785	14.9% ▲	15,948	14,227	12.1% ▲
Other Income	896	504	77.7% ▲	1,583	250	533.3% ▲
Operating Profit	2,414	2,708	10.9% ▼	14,380	14,121	1.8% ▲
Finance Cost	1,742	1,590	9.5% ▲	7,664	7,316	4.8% ▲
Profit Before Taxation	672	1,118	39.9% ▼	6,716	6,806	1.3% ▼
Taxation	315	521	39.5% ▼	1,864	2,099	11.2% ▼
Profit After Taxation	357	597	40.2% ▼	4,852	4,707	3.1% ▲
Earnings Per Share	0.48	0.81	40.2% ▼	6.56	6.36	3.1% ▲
Dividend	0.00	0.00		0	0.00	
Bonus	0%	0%		0	0.00	
Gross Margin	8.5%	11.2%	2.7% ▼	16.7%	20.2%	3.6% ▼
Operating Cost to Sales	4.9%	5.0%	0.1% ▼	9.2%	10.2%	1.0% ▼
Other Income to Sales	2.1%	1.4%	0.7% ▲	0.9%	0.2%	0.7% ▲
Effective Taxation	46.9%	46.6%	0.3% ▲	27.8%	30.8%	3.1% ▼
Net Margin	0.8%	1.7%	0.8% ▼	2.8%	3.4%	0.6% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

